

Instructions for Making Gifts of Securities to Regional Environmental Council, Inc.

Thank you for considering a gift of securities to Regional Environmental Council, Inc. (REC). Most publicly traded securities can be transferred electronically to REC's brokerage account. Please do not sell the securities before transferring them unless you intend to make a cash gift. If the securities are not publicly traded, or if you hold them in certificated form and wish to donate the certificates, please contact REC's Development Director, Tracy Andryc, for additional instructions.

Electronic Transfer Instructions

Please ask your broker or investment advisor to transfer the securities through the Depository Trust Company (DTC) using the following information:

Receiving brokerage: Raymond James

DTC number: 0725

Account number: 30302119

Account name: Regional Environmental Council, Inc.

REC Tax ID/EIN: 04-6364350

Raymond James Investment Central Department

Phone: (800) 222-8866

Email: RJInvestmentCentral@raymondjames.com

Please Notify REC of Your Gift

Brokerage transfers often do not include the donor's name. To help us identify, acknowledge, and properly record your gift, please provide the following information:

- Donor's name
- Name of the security
- Number of shares being transferred
- Broker's name, firm, and telephone number
- Any special designation or purpose for the gift

You or your broker may send this information to:

Tracy Andryc

Development Director

Regional Environmental Council, Inc.

tracy@recworchester.org

(508) 799-9139 x102

Please consult your tax or financial advisor regarding the tax treatment of your gift.
We are grateful for your support of REC!